

GMT EQUITIES

It's time for a different conversation.

Global institutional offering across cash, ETFs, Derivatives and Synthetic financing.

SOLUTIONS AND OFFERINGS

Institutional Solutions

CASH EQUITIES

Clients can access unique franchise liquidity and global markets to improve portfolio management.

- High-touch
- Algorithmic and DMA solutions / SOR (Smart Order Routing)
- Listed US Options - including complex option strategies

CORPORATE SOLUTIONS

Clients gain access to capital markets through a variety of services.

- Equity capital markets
- Buybacks: share repurchase plans
- Cash and forward settled at-the-market secondary issuance
- OTC Derivative trading (total return Swap)

Wholesale Solutions*

Servicing clearing broker-dealers, advisors, hedge funds and managed Retail Agency execution.

- Fractional & dollar-based investing
- Listed options - including complex option strategies
- Full suite of electronic & algorithmic trading strategies (SOR)
- Robust and scalable order routing platform

ETFs AND PORTFOLIO TRADING

Service throughout the entire trade lifecycle as BNY partners with ETF issuers, fund managers and asset owners to provide a seamless execution ecosystem for our clients.

- Primary and secondary market liquidity
- Seed capital and liquidity management
- Authorized participant "AP" services
- In-kind or cash ETF Conversions
- Optimized Index and ETF portfolio rebalancing

SYNTHETIC EQUITIES

Clients can face BNY's Institutional Bank to access the OTC derivatives market.

- Total Return Swaps on indices, ETFs, bespoke baskets
- Single name forwards

Competitive Edge



24/6

global service model



90

countries



60+

markets served



3%**

of exchange reported equities volumes



40B+

annual shares traded globally



FULLY INTEGRATED

trading within our clearing and Custody Platforms

Contact us

It's time for a different conversation. To find out how we can address your trading needs, please reach out to our FIEQ Platform Sales Team: FIEQPlatformSales@bny.com

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*Service only offered by Pershing, LLC.

**Estimated 2024 market share across EQ Markets Execution Services compared to total EQ US market

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